

The Fund and units of the Fund are not registered with the United States Securities and Exchange Commission and are sold in the United States only with the consent of the Advisor and in reliance on exemptions from registration.

**DFA Global 40EQ-60FI Portfolio**

**PFIC Annual Information Statement**

**PFIC INFORMATION**

**IMPORTANT TAX NOTICE TO UNITHOLDERS OF FUND WHO HAVE U.S. TAX FILING REQUIREMENTS ("U.S. Unitholders").**

This statement is provided for unitholders with U.S. tax filing requirements under the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. It is not relevant to other unitholders.

DFA Global 40EQ-60FI Portfolio (the "Fund") may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Section 1297(a) of the IRC for the year ended December 31, 2016.

The attached PFIC Annual Information Statement is being provided pursuant to the requirements of Treasury Regulation Section 1.1295-1(g)(1). The PFIC Annual Information Statement contains information to enable you, should you so choose based on the advice of your tax advisors in light of your personal tax circumstances, to elect to treat the Fund as a qualified electing fund ("QEF").

A U.S. unitholder who makes a QEF election is required to annually include in his or her income his or her pro rata share of the ordinary earnings and net capital gain of the Fund, whether or not that fund distributes any amounts to its shareholders. If you do not elect to treat the Fund as a QEF, then if the fund is a PFIC for any year during your holding period, adverse U.S. tax consequences could result.

The QEF election is generally made on Form 8621 ("Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund") on or before the due date, including extensions, for the income tax return with respect to the tax year to which the election relates.

THIS INFORMATION IS PROVIDED IN ORDER TO ASSIST UNITHOLDERS IN MAKING CALCULATIONS AND DOES NOT CONSTITUTE TAX ADVICE. THE U.S. TAX LAWS REGARDING PFICS ARE EXTREMELY COMPLEX AND UNITHOLDERS ARE ADVISED TO CONSULT THEIR OWN TAX ADVISORS CONCERNING THE OVERALL TAX CONSEQUENCES OF THEIR RESPECTIVE INVESTMENT IN, AND OWNERSHIP OF UNITS OF THE FUND UNDER UNITED STATES FEDERAL, STATE, LOCAL AND FOREIGN LAW.

Further information on PFIC rules and the QEF election is available from the Internal Revenue Service, including the following website pages: [www.irs.gov/instructions/8621/ch01.html](http://www.irs.gov/instructions/8621/ch01.html).

**PFIC Annual Information Statement**

(1) This information statement applies to the taxable year of the Fund beginning on January 1, 2016 and ending on December 31, 2016.

(2) a) Your pro-rata share of the ordinary earnings of the Fund for the taxable year specified in paragraph may be determined by multiplying the number of units you held on each day by the ordinary earnings figures below, and adding the resulting sums for each day during the year in which you held units of the Fund. Similarly, if the Fund held units of another Dimensional fund at any time during the year, your indirect pro-rata share of the ordinary earnings of these funds, set out in the table below, may be determined by multiplying the number of units you held in the Fund by the ordinary earnings figures for each of these lower-tier funds below, and adding the resulting sums for each day during the year in which you held units of the Fund.

Class of Directly Held Fund	Ordinary Earnings per Unit per Day
Class A	0.0000000000
Class F	0.0000000000

  

Class of Directly Held Fund	Indirectly Held Fund	Ordinary Earnings per Unit per Day
Class A	DFA International Core Equity Fund - Class I (H)	0.0000873606
Class A	DFA US Vector Equity Fund (Class I)	0.0000205886
Class A	DFA International Core Equity Fund (Class I)	0.0000319047
Class A	DFA 5 Year Global Fixed Income Fund (Class I)	0.0006353961
Class A	DFA US Core Equity Fund (Class I)	0.0000239614
Class A	DFA Investment Grade Fixed Income Fund (Class I)	0.0002740061
Class A	DFA International Vector Equity Fund (Class I)	0.0000270027
Class A	DFA US Core Equity Fund - Class I (H)	0.0000373019
Class A	DFA Canadian Core Equity Fund (Class I)	0.0000624602
Class A	DFA Global Real Estate Securities Fund (Class I)	0.0000157894
Class A	DFA Canadian Vector Equity Fund (Class I)	0.0000282405
Class A	DFA Global Targeted Credit Fund Class I	0.0001241103

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Class of Directly Held Fund	Indirectly Held Fund	Ordinary Earnings per Unit per Day
Class F	DFA International Core Equity Fund - Class I (H)	0.0000883648
Class F	DFA US Vector Equity Fund (Class I)	0.0000208253
Class F	DFA International Core Equity Fund (Class I)	0.0000322715
Class F	DFA 5 Year Global Fixed Income Fund (Class I)	0.0006427000
Class F	DFA US Core Equity Fund (Class I)	0.0000242369
Class F	DFA Investment Grade Fixed Income Fund (Class I)	0.0002771559
Class F	DFA International Vector Equity Fund (Class I)	0.0000273131
Class F	DFA US Core Equity Fund - Class I (H)	0.0000377307
Class F	DFA Canadian Core Equity Fund (Class I)	0.0000631782
Class F	DFA Global Real Estate Securities Fund (Class I)	0.0000159709
Class F	DFA Canadian Vector Equity Fund (Class I)	0.0000285652
Class F	DFA Global Targeted Credit Fund Class I	0.0001255369

b) Your pro-rata share of the net capital gain of the Fund for the taxable year specified in paragraph may be determined by multiplying the number of units you held on each day by the net capital gain figures below, and adding the resulting sums for each day during the year in which you held units of the Fund. Similarly, if the Fund held units of another Dimensional fund at any time during the year, your indirect pro-rata share of the ordinary net capital gain of these funds, set out in the table below, may be determined by multiplying the number of units you held in the Fund by the net capital gain figures for each of these lower-tier funds below, and adding the resulting sums for each day during the year in which you held units of the Fund.

Class of Directly Held Fund	Net Capital Gains per Unit per Day
Class A	0.0001475460
Class F	0.0004208481

Class of Directly Held Fund	Indirectly Held Fund	Net Capital Gains per Unit per Day
Class A	DFA International Core Equity Fund - Class I (H)	0.0000212480
Class A	DFA US Vector Equity Fund (Class I)	0.0000687096
Class A	DFA International Core Equity Fund (Class I)	0.0000212796
Class A	DFA 5 Year Global Fixed Income Fund (Class I)	0.0002645972
Class A	DFA US Core Equity Fund (Class I)	0.0000730234
Class A	DFA Investment Grade Fixed Income Fund (Class I)	0.0001601684
Class A	DFA International Vector Equity Fund (Class I)	0.0000025196
Class A	DFA US Core Equity Fund - Class I (H)	0.0000726070
Class A	DFA Canadian Core Equity Fund (Class I)	0.0000465806
Class A	DFA Global Real Estate Securities Fund (Class I)	0.0000189058
Class A	DFA Canadian Vector Equity Fund (Class I)	0.0000204086
Class A	DFA Global Targeted Credit Fund Class I	0.0000000000

Class of Directly Held Fund	Indirectly Held Fund	Net Capital Gains per Unit per Day
Class F	DFA International Core Equity Fund - Class I (H)	0.0000214922
Class F	DFA US Vector Equity Fund (Class I)	0.0000694994
Class F	DFA International Core Equity Fund (Class I)	0.0000215243
Class F	DFA 5 Year Global Fixed Income Fund (Class I)	0.0002676388
Class F	DFA US Core Equity Fund (Class I)	0.0000738629
Class F	DFA Investment Grade Fixed Income Fund (Class I)	0.0001620096
Class F	DFA International Vector Equity Fund (Class I)	0.0000025486
Class F	DFA US Core Equity Fund - Class I (H)	0.0000734416
Class F	DFA Canadian Core Equity Fund (Class I)	0.0000471161
Class F	DFA Global Real Estate Securities Fund (Class I)	0.0000191232
Class F	DFA Canadian Vector Equity Fund (Class I)	0.0000206432
Class F	DFA Global Targeted Credit Fund Class I	0.0000000000

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Example: Mr. Jones owned 100 units of Fund A from the period January 1, 2016 through June 30, 2016. He purchased another 100 units of Fund A on July 1, 2016. Mr. Jones did not sell any units of the fund at any time during the year. The Fund's ordinary earnings of the Fund were \$0.0005 per unit per day. Result: Mr. Jones' ordinary earnings for 2016 are  $\$0.0005 \times 181 \text{ days} \times 100 + \$0.0005 \times 184 \text{ days} \times 200 = \$27.45$ .

(3) The amount of cash and fair market value of other property distributed or deemed distributed during the taxable year specified in paragraph (1) is as follows:

a) Cash distribution

Class of Directly Held Fund		Cash Distribution per Unit
Class A	\$	0.0797941650
Class F	\$	0.1847502630

b) Fair market value of property distributed: None

(4) The Fund will permit the U.S. unitholder to inspect and copy the Fund's permanent books of account, records, and such other documents as may be maintained by the Fund that are necessary to establish that the Fund's ordinary earnings and net capital gain, as defined in Section 1293(e) of the IRC, are computed in accordance with U.S. Income tax principles; and to verify these amounts and the U.S. unitholder's pro-rata share thereof.

DIMENSIONAL FUND ADVISORS CANADA ULC,  
Solely as trustee of the Dimensional Funds,  
On behalf of the DFA Global 40EQ-60FI Portfolio

By:   
Title: Chief Financial Officer  
Date: April 5, 2017.

THE INFORMATION CONTAINED HEREIN IS TAKEN FROM THE AUDITED FINANCIAL STATEMENTS OF THE VARIOUS FUNDS AND IS PROVIDED IN ORDER TO ASSIST UNITHOLDERS IN MAKING CALCULATIONS AND DOES NOT CONSTITUTE TAX ADVICE. COPIES OF THE AUDITED FINANCIAL STATEMENTS ARE AVAILABLE ON FUND'S INTERNET SITE AT [ca.dimensionalfunds.com](http://ca.dimensionalfunds.com) OR AT [www.sedar.com](http://www.sedar.com). UNITHOLDERS ARE ADVISED TO CONSULT THEIR OWN TAX ADVISORS CONCERNING THE OVERALL TAX CONSEQUENCES OF THE OWNERSHIP OF UNITS ARISING IN THEIR OWN PARTICULAR SITUATIONS UNDER UNITED STATES FEDERAL, STATE, LOCAL OR FOREIGN LAW.